



Rebecca Lim
Special Counsel

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Background

Rebecca is an experienced financial services lawyer specialising in managed funds, trusts, general corporate law, securities law and M&A. Before commencing at Hive Legal, she was a Senior Associate at Mallesons Stephen Jaques (now King & Wood Mallesons) and has worked on secondment to the investment management arms of the National Australia Bank and the Rothschild group. She is the author of 16 published titles from publishers including Allen & Unwin, HarperCollins Publishers, The Text Publishing Company and Penguin (UK).

Qualifications

- LLB (Hons) University of Melbourne
- BA (Hons) University of Melbourne
- B Com University of Melbourne
- A.Mus.A (A.M.E.B.)

Areas of Speciality

- Managed funds and trust law
- General corporate and securities law
- Licensing, disclosure & other regulatory issues
- Outsourcing including administration, custody and investment management agreements
- Mergers & acquisitions
- Some Superannuation, Privacy & Credit Law
- Corporate Communications

Industry Experience

- Financial Services
- Trust Law
- Regulatory & Policy
- M&A
- General Corporate
- Some Privacy & Credit Law
- Writing, Editing & Publishing

Independent recognition

- Once named in the Asia Pacific Legal 500 for expertise in managed funds
- Shortlisted for the Prime Minister's Literary Award, Davitt Award and Aurealis Award for YA
- Awarded Notable Book for Older Readers in the CBCA Book of the Year Awards



Representative transactions

Advising **Vanguard Australia** on the streamlining of its wholesale funds.

Advising the **UniSuper group** regarding the implementation of a new SuperStream compliant electronic member contribution system for participating employers into the UniSuper fund.

Providing financial services and general Corporations Act advice to **Lochard Energy**.

Advising a **Top 4 Australian financial institution** regarding its change of global custodian and foreign securities lending agent, including the effect on its Australian Master Securities Lending Agreements, Securities Lending program and sub-custody network.

Advising **Good Super** and its parent company regarding the acquisition of Linear Asset Management, the responsible entity/trustee of a superannuation fund and several registered managed investment schemes, including the preparation of necessary administration, distribution, promotion and portfolio investment management agreements and related Corporations Act and regulatory advice.

Advising a number of offshore financial institutions in relation to licensing issues and the offer of financial products and services in Australia including the offering to Australian wholesale clients of shares in foreign-domiciled investment companies and UCITS.

Advising **Equity Trustees** in relation to the establishment of an innovative new managed investment platform.

Advising **Equity Trustees** in connection with its appointment as responsible entity of managed investment schemes managed by leading global investment managers, including advice on related offer and other constituent documentation.

Advising a wide range of clients including a **Top 4 consulting firm, Australia Pacific Airports Corporation** and **SuperEd** on matters ranging from tender submissions, engagement contracts and commercial, outsourcing and IT-related matters.

