



## Simon Davidson

Principal

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## Background

Simon's experience has been gained working in Australia, the UK and the Middle East. As a result he has significant cross-border experience.

Simon has extensive expertise across the spectrum of corporate transactions, especially in equity capital markets and mergers & acquisitions, as well general corporate advisory.

## Qualifications

Grad Dip App Fin & Inv, 1999 (FINSIA)

LL.B (Hons), 1993 (Melb)

BComm (Hons), 1991 (Melb)

Barrister/Solicitor – Victoria, 1996

Barrister/Solicitor – England & Wales, 1999

## Areas of Speciality

- Mergers & Acquisitions
- Equity Capital Markets
- Private Equity
- Corporate Advisory
- Corporations Act and Listing Rules advice
- Restructuring
- Joint ventures and shareholder arrangements
- Foreign Investment

## Industry Experience

- Life sciences
- Mining
- Transport/Logistics
- Infrastructure
- Financial services

## Independent recognition

*Legal 500* (2010 edition) noted Simon for his 'logical advice', being 'calm under pressure' and having 'a good sense of humour'.

Simon has subsequently been recommended for 'equity capital markets, mergers and private equity work' in 2011 and 'M&A' in 2014 and 2016.





## Representative transactions

- Acting for **QMS Media** on its ASX IPO and associated transactions including several pre-IPO acquisitions and IPO acquisitions, as well subsequent \$50m accelerated rights issue
- Acting for **Impact Investment Group** in acquiring two solar farm projects
- Acting for **Atos SA** in its acquisition of the Windowlogic group
- Acting for **Smit Lamnalco** in its acquisition of the PB Towage business in Australia
- Acting for the **Amir of Qatar** in transferring the operations and assets (including aircraft) of the Amiri Flight from Qatar Airways to the Amiri Diwan.
- Acting for **AdAlta** in its ASX IPO
- Acting for **Nexvet Biopharma**, as Australian counsel to its NASDAQ IPO and associated transactions including the restructure of corporate group and redomicile of group to Ireland
- Acting for **Spie Oil & Gas** in its acquisition of the Plexal group
- Acting for **APM Terminals** in its acquisition of Poti Port in Georgia.
- Acting for **Toll Holdings** in its acquisitions in the UAE of SAT Albatross FZE and Logistic Distribution Systems LLC and associated businesses.
- Acting for **P&O Maritime** in its takeover of maritime services operation from DP World at Dubai ports.
- Acting as Australian counsel to **Maxim Group** as underwriter to NASDAQ IPO of Benitec Biopharma Ltd and placement agent to Admedus Ltd and Eden Energy Ltd
- Acting for **Bendigo Mining** in several global capital raisings, raising in excess of \$300million
- Acting for **PwC** as receiver/manager in the sale of zinc mining and copper mining assets.